

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP
1633 Broadway
New York, New York 10019
Telephone: (212) 506-1700
Facsimile: (212) 506-1800
Marc E. Kasowitz
Daniel R. Benson
Michael J. Bowe
Albert S. Mishan

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	X
	:
	:
In re,	Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC.,	08-13555 (JMP)
<i>et al.,</i>	
	:
Debtors.	(Jointly Administered)
	:
	..
	X

**NOTICE OF SUBPOENA ISSUED PURSUANT TO
ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE
SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND
AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES**

Pursuant to the Order Granting the Debtors Authority to Issue Subpoenas for the Production of Documents and Authorizing the Examination of Persons and Entities, entered on November 23, 2009 (the “Order”),¹ the Court granted Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases (together,

¹ All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Order.

the "Debtors") authority to issue subpoenas requiring persons or entities to produce documents to the Debtors and/or submit to examinations by the Debtors.

As required by the Order, the Debtors hereby file notice of a subpoena issued by a Debtor pursuant to the Order. The date the subpoena was served, the name of the witness and the date, time and place of any examination are set forth on "Exhibit A" attached hereto.

Dated: April 14, 2010
New York, New York

/s/ Michael J. Bowe

Marc E. Kasowitz
Daniel R. Benson
Michael J. Bowe
Albert S. Mishaan

KASOWITZ, BENSON, TORRES
& FRIEDMAN LLP
1633 Broadway
New York, New York 10019
Telephone: (212) 506 - 1700
Facsimile: (212) 506 - 1800

Attorneys for Debtors
and Debtors in Possession

Exhibit A

NOTICE OF SUBPOENA

Name of Witness:	Goldman Sachs & Co.
Date of Service of Subpoena:	April 13, 2010
Subject of Subpoena:	Production of Documents, pursuant to Fed. R. Bankr. P. 2004
Date, Time and Place of any Examination:	Documents to be produced in accordance with the Order commencing on May 13, 2010 at Kasowitz, Benson, Torres & Friedman LLP, 1633 Broadway, New York, NY 10019